

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	)	<b>Chapter 11</b>
<b>COMPUTE NORTH HOLDINGS, INC., <i>et al.</i>,<sup>1</sup></b>	)	<b>Case No. 22-90273 (MI)</b>
<b>Debtors.</b>	)	<b>(Jointly Administered)</b>

**CORRECTED NOTICE OF ORGANIZATIONAL MEETING OF THE  
OFFICIAL UNSECURED CREDITORS' COMMITTEE**

TO THE HONORABLE MARVIN ISGUR, UNITED STATES BANKRUPTCY JUDGE:

An organizational meeting of the Official Unsecured Creditors' Committee in the above-entitled case has been scheduled via telephone conference call on **Friday, October 7, 2022, at 1:00 p.m. (Houston Time)**. The members of the Official Unsecured Creditors' Committee have been provided call-in instructions.

SIGNED this the 6<sup>th</sup> day of October 2022.

Respectfully submitted,

KEVIN M. EPSTEIN  
UNITED STATES TRUSTEE  
REGION 7, SOUTHERN and WESTERN  
DISTRICTS OF TEXAS

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Compute North Holdings, Inc. (4534); Compute North LLC (7185); CN Corpus Christi LLC (5551); CN Atoka LLC (4384); CN Big Spring LLC (4397); CN Colorado Bend LLC (4610); CN Developments LLC (2570); CN Equipment LLC (6885); CN King Mountain LLC (7190); CN Minden LLC (3722); CN Mining LLC (5223); CN Pledgor LLC (9871); Compute North Member LLC (8639); Compute North NC08 LLC (8069); Compute North NY09 LLC (5453); Compute North SD, LLC (1501); Compute North Texas LLC (1883); Compute North TX06 LLC (5921); and Compute North TX10 LLC (4238). The Debtors' service address for the purposes of these chapter 11 cases is 7575 Corporate Way, Eden Prairie, Minnesota 55344.

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By: /s/ Jana Smith Whitworth  
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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served by electronic means on all PACER participants on this 6<sup>th</sup> day of October 2022.

/s/ Jana Smith Whitworth  
Jana Smith Whitworth